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Entered on Docket
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March 13, 2008
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A handwritten signature in black ink, appearing to read "R. Linda Riegle".

Hon. Linda B. Riegle
United States Bankruptcy Judge

DIAMOND MCCARTHY LLP

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Counsel for USACM Liquidating Trust

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re:

USA COMMERCIAL MORTGAGE
COMPANY,

Case No. BK-S-06-10725-LBR
Case No. BK-S-06-10726-LBR
Case No. BK-S-06-10727-LBR
Case No. BK-S-06-10728-LBR
Case No. BK-S-06-10729-LBR

USA CAPITAL REALTY ADVISORS, LLC,

CHAPTER 11

USA CAPITAL DIVERSIFIED TRUST
DEED FUND, LLC,

Jointly Administered Under Case No.
BK-S-06-10725 LBR

USA CAPITAL FIRST TRUST DEED
FUND, LLC,

USA SECURITIES, LLC,

Debtors.

**ORDER REQUIRING BRYAN
CAVE LLP TO PRODUCE ONE OR
MORE CORPORATE
REPRESENTATIVES FOR
EXAMINATION PURSUANT TO
FEDERAL RULE OF
BANKRUPTCY PROCEDURE 2004**

Affects:

- All Debtors
- USA Commercial Mortgage Company
- USA Capital Realty Advisors, LLC
- USA Capital Diversified Trust Deed Fund, LLC
- USA Capital First Trust Deed Fund, LLC
- USA Securities, LLC

[No hearing required]

The USACM Liquidating Trust (the "Trust") having filed a Motion for Order
Requiring Bryan Cave LLP to Produce One or More Corporate Representatives

1 Examination Pursuant to Federal Rule of Bankruptcy Procedure 2004 (the "Motion"), the
2 Motion having been submitted to this Court, and good cause appearing,

3 IT IS HEREBY ORDERED that Bryan Cave LLP produce a designated
4 representative for examination at the offices of Bryan Cave LLP, One Metropolitan
5 Square, 211 North Broadway, Suite 3600, St. Louis, Missouri 63102-2750, beginning at
6 10:00 a.m. prevailing Central Time on a business day no later than April 10, 2008 (or at
7 such other mutually agreeable location, date, and time), and continuing from day to day
8 thereafter until completed.

9
10 Prepared by:

11 **DIAMOND MCCARTHY LLP**

12
13 **LEWIS AND ROCA LLP**

14 By: /s/ Eric D. Madden
15 Allan B. Diamond, TX 05801800 (pro hac vice)
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